

3 EASY STEPS TO OPENING YOUR ACCOUNT

1 Indicate the Investment Program of your choice:

Investment Programs (Check Only One)

- A. [Nest Egg U.S. Treasury Account](#)
- B. [U.S. Treasury Accelerator Account](#)
- C. [Safe Harbor Investment Account](#)
- D. [Dividend Capture Strategy Account](#)
- E. [Exchange Traded Funds \(ETF\) Account](#)

- F. [Health Share Investing Account](#)
- G. [Energy Sector Investing Account](#)
- H. [Warren Buffett Portfolio Account](#)
- I. [Income Investment Account](#)
- J. [Trailing Price Floor Account](#)

2 Client Information (complete the section below in full)

Type of Account (check one):

Individual Joint Tenants With Right of Survivorship *IRA KEOGH Other

Account Owner: _____

Joint Tenant: _____

Address: _____

City/St/Zip: _____

Telephone Number: H: _____ W: _____

Account Owner SS#: _____ Date of Birth: _____

E-Mail Address: _____

* (For IRA accounts only) Your beneficiary's name: _____

Their Relationship: _____

Their Date of Birth: _____

(If there are additional beneficiaries, please list on back)

* If you are enclosing an IRA Rollover Contribution, please sign here: X: _____

If you are transferring assets from another institution, please enclose a copy of your most recent statement. The necessary account forms will be sent to you by return-mail.

Correct check made payable to our Clearing Firm Sterne Agee & Leach \$ _____

Your money will be deposited into an interest bearing account registered in your name.

3 Please print this form and enclose with your check and bring or mail to:

Wall Street Money Management Group, Inc.,

2385 Executive Center Drive Lobby Floor – Suite 100, Boca Raton, Fl. 33431