

SAFE HARBOR INVESTING LLC

PURCHASER QUESTIONNAIRE

ALL INFORMATION CONTAINED HEREIN

WILL BE TREATED CONFIDENTIALLY

Private Placement of Membership Units

Safe Harbor Investing, LLC
2385 Executive Center Drive, Suite 100
Boca Raton, FL 33431

Gentlemen:

The information contained herein is being furnished to you in order for you to determine whether the undersigned's Subscription Agreement to purchase _____ Membership interests (the "Interests") of the Safe Harbor Investing, LLC, a limited liability company to be formed, (the company) in the offering described in the Confidential Private Placement Memorandum as of February 15, 2010, may be accepted by you in light of the requirements of Regulation D promulgated under the Securities Act of 1933, as amended ("Regulation D"). The undersigned understands that (a) you will rely on the information contained herein for purposes of such determination, (b) the Shares will not be registered under the Act in reliance upon the exemption from registration afforded by Regulation D, and (c) this Questionnaire is not an offer of the Shares or any other securities to the undersigned

In accordance with the foregoing, the following representations and information are hereby made:

- i. (This item is presented in alternative form. Please initial in the box provided, the alternative you select):

ALTERNATIVE ONE: I am not relying upon the advice of an attorney, accountant or other advisor in making a final investment decision to purchase the Shares, because I have sufficient knowledge and experience in financial and business matters to be capable of evaluating the merits and risks of this investment for myself. I am offering as evidence of my knowledge and experience in these matters the information indicated below.

ALTERNATIVE TWO: I will rely upon the advice of, and hereby designate as my Purchaser Representative, the individual named below, who will assist me in evaluating the merits and risks of an investment in the Shares.

Give the name, address and professional affiliation of your Purchaser Representative:

Name: _____

Address: _____

Professional Affiliation: _____

The above named Purchaser Representative will furnish both myself and the Company with the correspondence acknowledging the representation, copies of which are delivered to you herewith. I believe that the undersigned and the named Purchaser Representative together have such knowledge and experience in financial and business matters that we are capable of evaluating the merits and risks of an investment in the Shares.

IF YOU HAVE INITIALED ALTERNATIVE TWO, THIS PURCHASER'S QUESTIONNAIRE MUST BE ACCOMPANIED BY A COMPLETED AND SIGNED LETTER FROM PURCHASER'S REPRESENTATIVE TO THE COMPANY, AND LETTER FROM PURCHASER'S REPRESENTATIVE TO PURCHASER ACKNOWLEDGING THE REPRESENTATION.

- ii I have read the Confidential Private Placement Memorandum for purposes of evaluating the risks of investing in the Company.
- iii I am willing and able to bear the economic risk of an investment in the Interest in an amount equal to the amount I have subscribed to purchase and I have no need for liquidity in my investment in the Shares. In making this statement I have considered whether I could afford to hold the Interests for an indefinite period and whether, at any time, I could afford a substantial loss of my investment in the Shares.
- iv Except as indicated below, any purchase of the Interests will be solely for my own account and not for the account of any other person.

(State "No Exceptions" and initial or set forth exceptions and give details. Attach additional pages if necessary).

- _____
- v. My commitment to investments which are not readily marketable is reasonable in relation to my net worth.

Excluding any investment in the Company and the effect thereof, I meet at least one of the suitability standards for an Accredited Investor (check box or boxes - one box must be checked).

ACCREDITED INVESTOR

- I either individually or with my spouse have a net worth (i.e. total assets in excess of total liabilities) of at least \$1,000,000; or
- I am an executive officer or director of the Safe Harbor Investing, LLC; or
- I qualify as an institutional Accredited Investor pursuant to Section 501 (a)(1) (2) or (3) of Regulation D; and have a net worth (total assets in excess of total liabilities) of at least \$1,000,000; or
- If I am a corporation, partnership or trust, each of my equity owners is an Accredited Investor.
- I qualify as a trust described in Section 501(a)(7) of Regulation D.
- I had income (individually) exceeding \$200,000 in each of the two most recent years or joint income with a spouse exceeding \$300,000 for those years and a reasonable expectation of the same income level in the current year.

vi I represent to you that (a) the information contained herein is complete and accurate and may be relied on by you and (b) I will notify you immediately of any change in any of such information occurring prior to the date of notice of the acceptance of my subscription by the Company.

INFORMATION REQUIRED OF EACH PROSPECTIVE INVESTOR

PERSONAL INFORMATION

1. Name: _____

2. Date of Birth: _____
Social Security Number or
Employer Identification Number: _____

3. Residence Address and Telephone Number:

4. Higher Education Institutions
Attended and Degrees Received:

5. E-Mail Address _____ IN WIT-
NESS, WHEREOF, I have caused this Purchaser's Questionnaire to be duly
executed as of the _____ day of _____ 20____.

- Individually
- Joint tenants with right of survivorship
- Tenants in common
- Community Property
- In Partnership
- As Custodian, Trustee or Agent for

- Corporation

Signature of Prospective Purchaser

PRINT Purchaser's Name

Title, if applicable

Signature of Co-Prospective Purchaser

Purchaser's Name

Title, if applicable

AL/PB 10/07/09
BR/PB 01/21/10